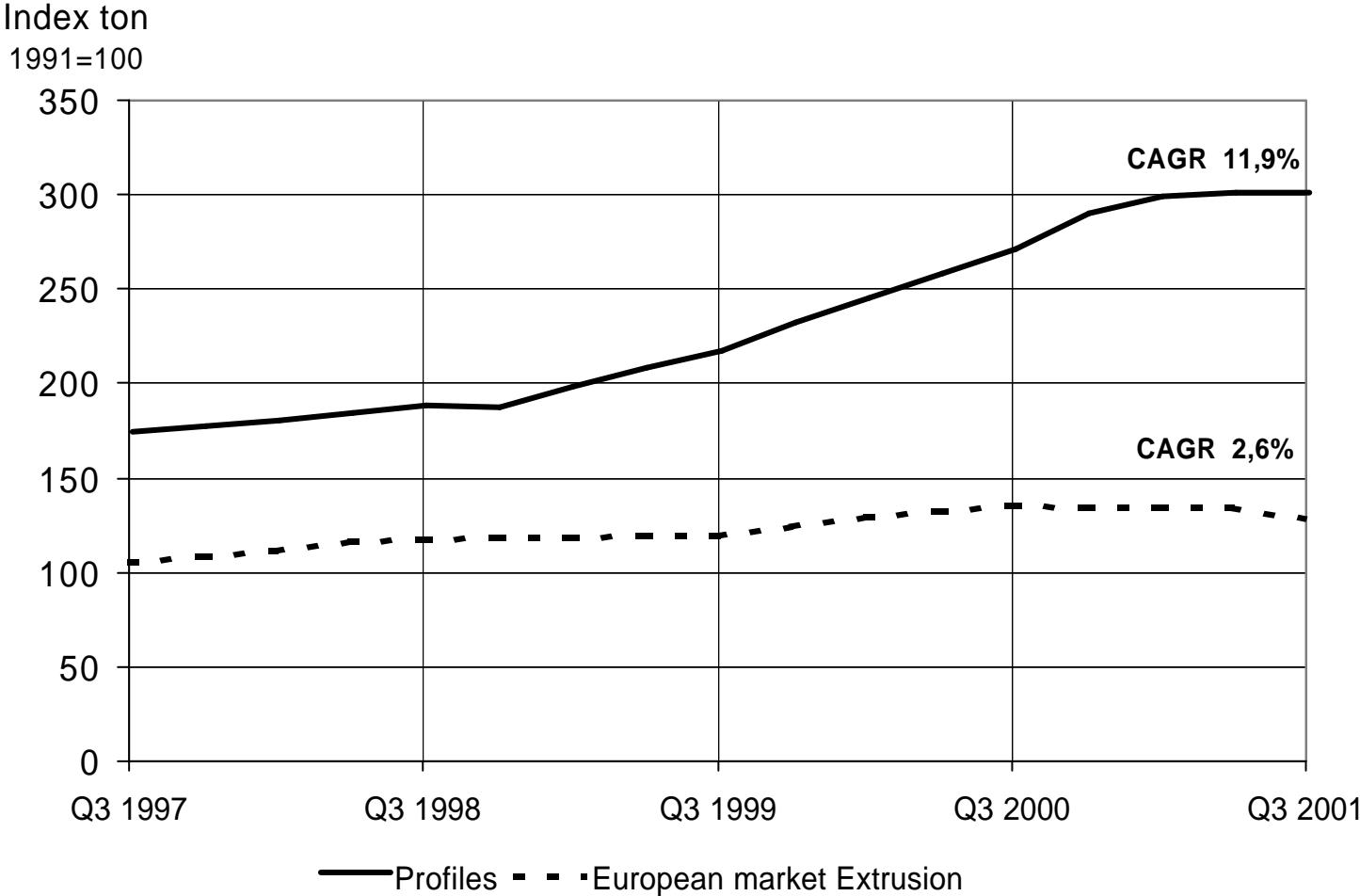


Sapa Group

**Interim Report
January-September 2001**



Volume growth Profiles

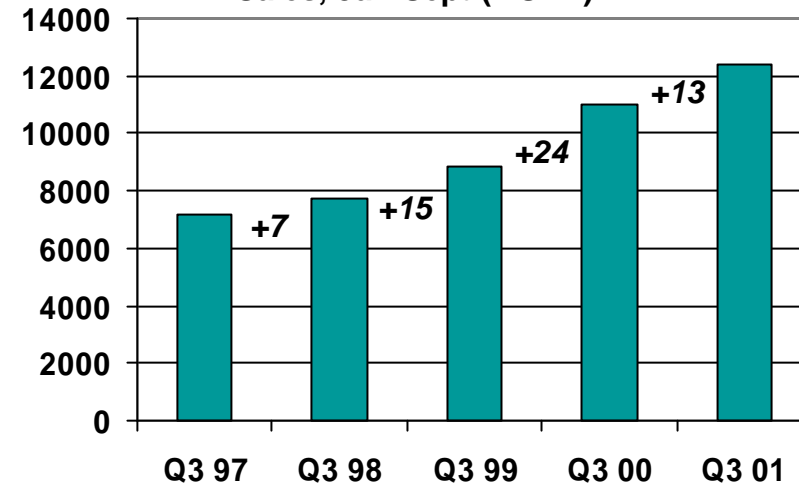


Sapa Group Jan-Sept 2001

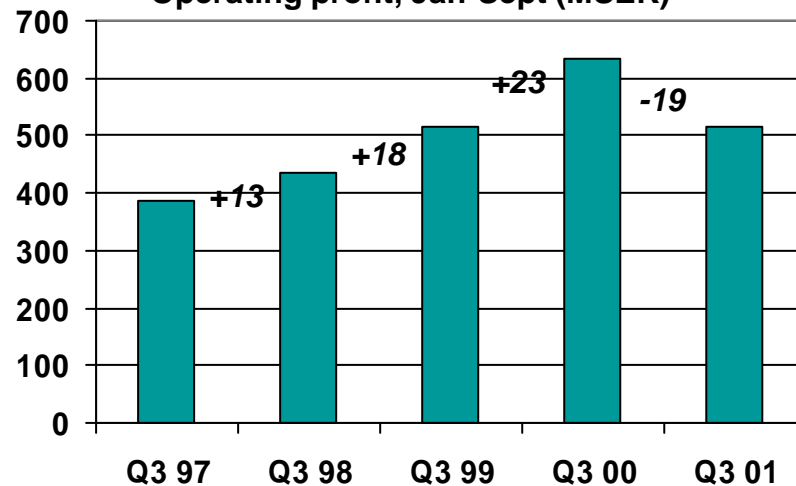


- Finances strengthened after divestments
- Debt/equity ratio improved to 0.46 (1.32)
- MSEK 591 cash flow improvement for remaining operations

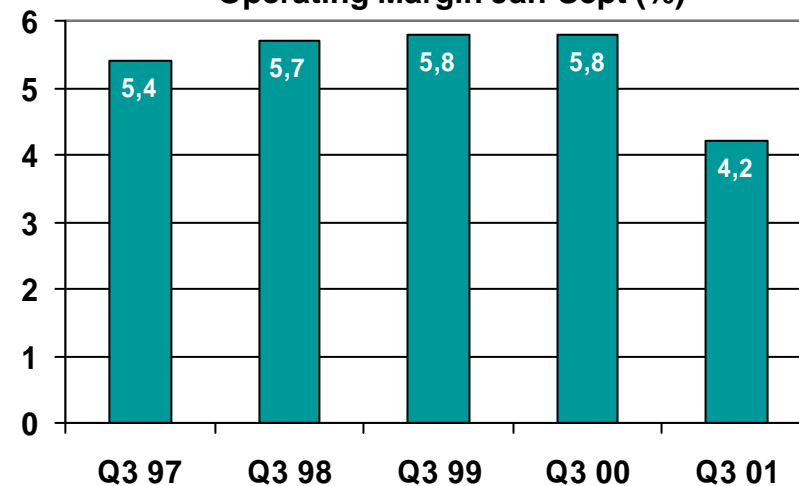
Sales, Jan-Sept (MSEK)



Operating profit, Jan-Sept (MSEK)



Operating Margin Jan-Sept (%)

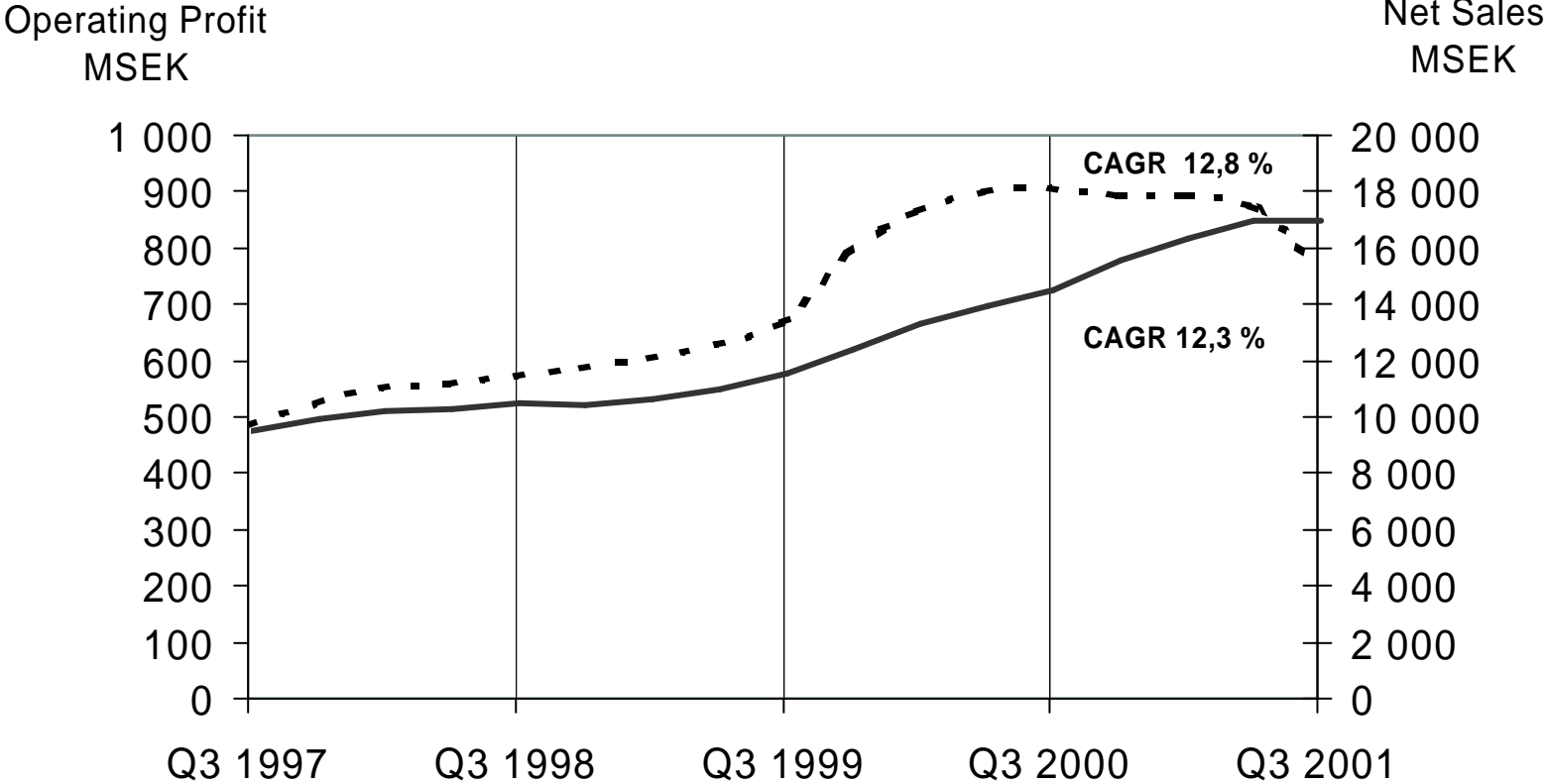


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Operating profit and net sales



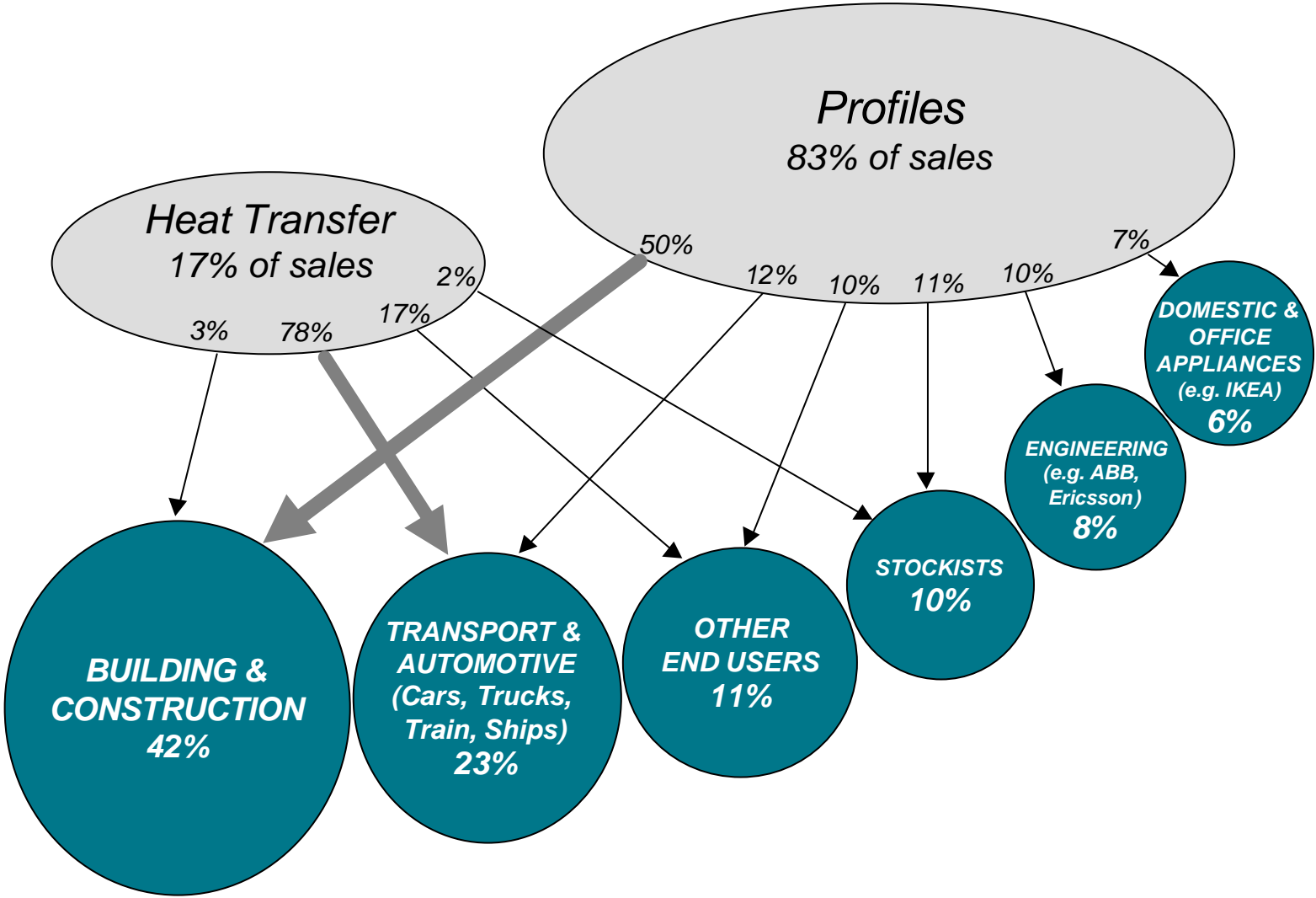
Rolling 12 months



CAGR base year = 1995

— Net sales - - - Operating Profit

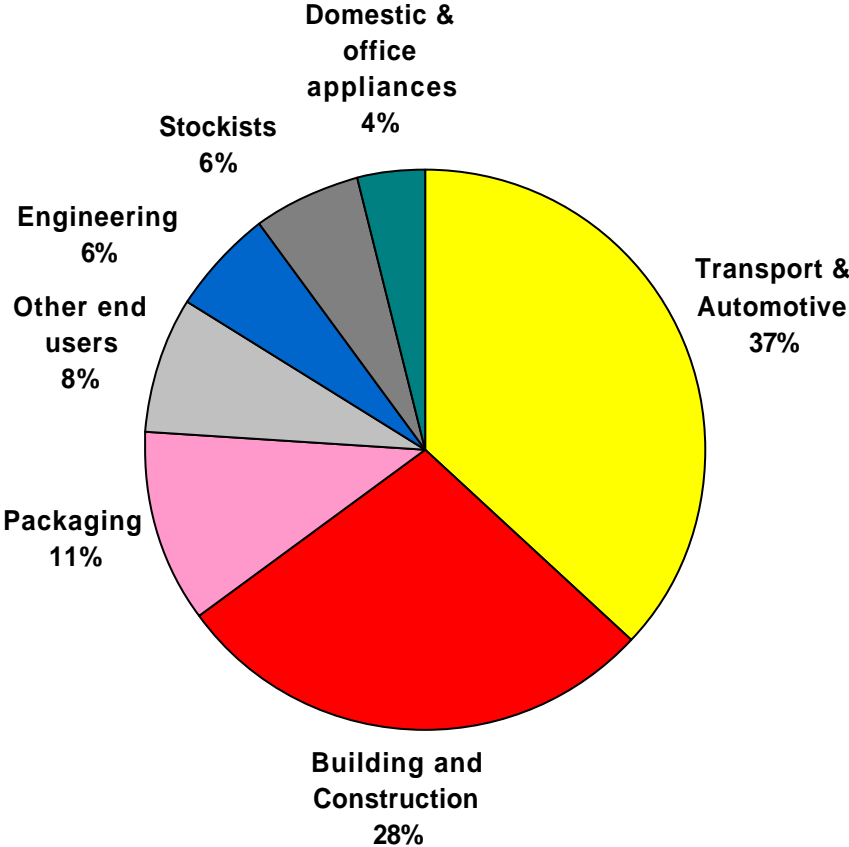
Distribution of Customers



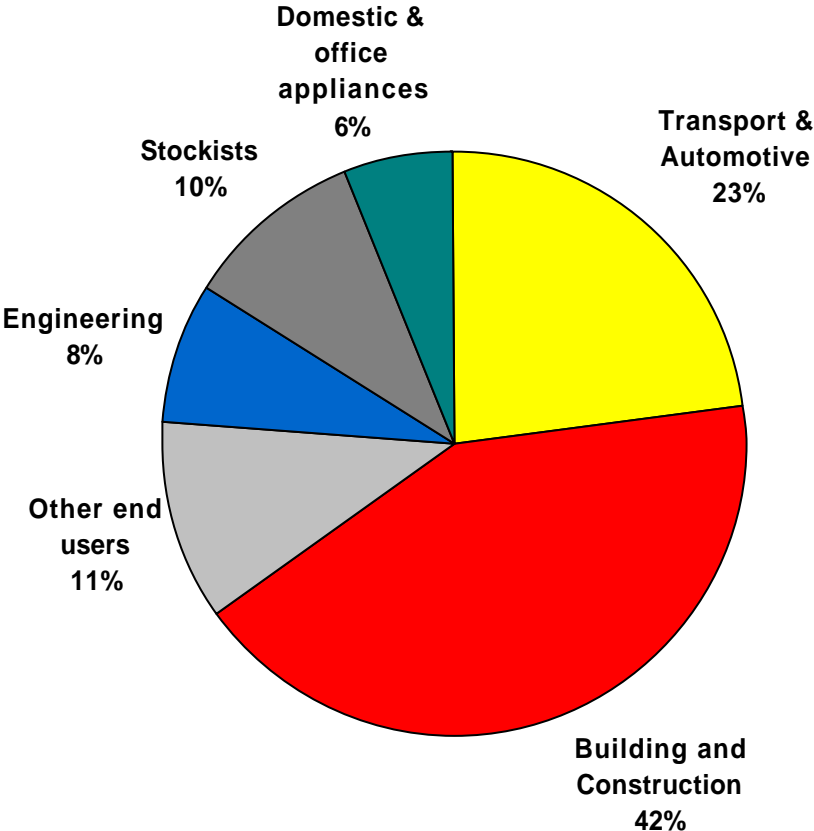
Distribution of customers



Before divestment of Eurofoil and Autoplastics



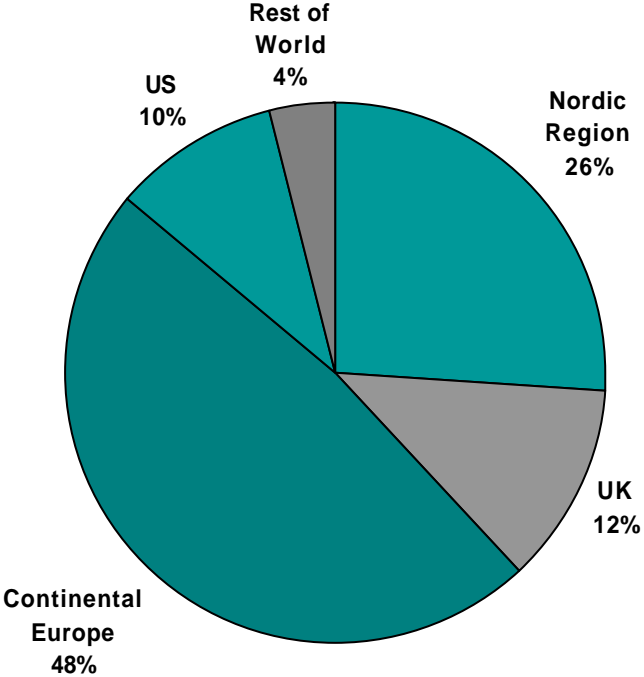
After divestment of Eurofoil and Autoplastics



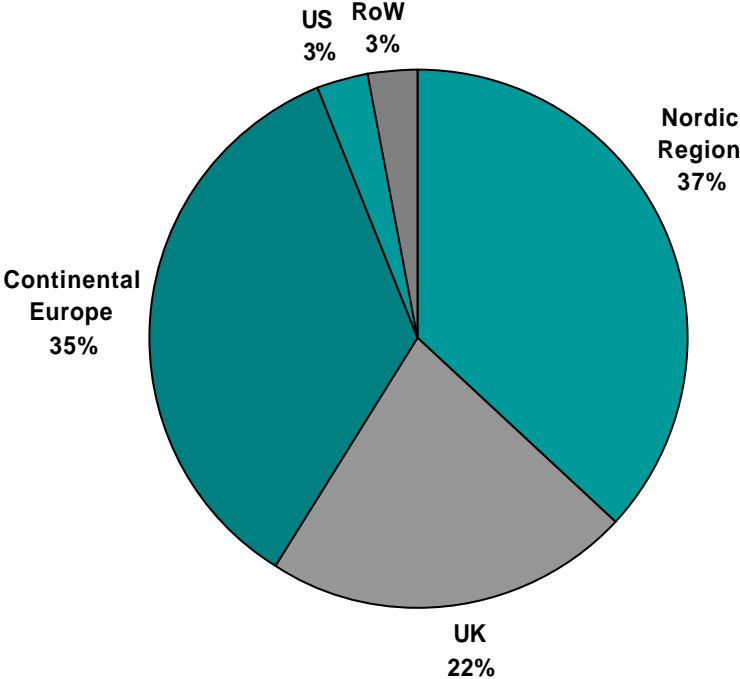
Sapa Group Distribution of Sales



Q3 2001



1997



From Swedish metal company to international engineering group



Divestments

- 1995 Gotthard Group sold
- 1996 Nordic metal distribution sold
- 1997 Metal distribution in the UK sold
- 1997 Can stocks closed down
- 1998 Smelting plant in Sundsvall sold
- 2000 Securistyle sold
- 2001 Eurofoil Group sold
- 2001 Autoplastics sold

Expansion

- 1996 Indalex (profiles) in the UK acquired
- 1998 Strip manuf plant in Shanghai built
- 1999 Intexalu (profiles) in France acquired
- 1999 Aluvar (building systems) in France acquired
- 2000 Anodil (profiles) in Portugal acquired
- 2000 Anodizing (profiles) in the US acquired
- 2001 Strip manuf plant in Finspång extended
- 2001 Second press in Albi, France installed



The Sapa Group Full Year Report for 2001

will be published
on February 6, 2002